



# ASC Procedure & Product Data Trends



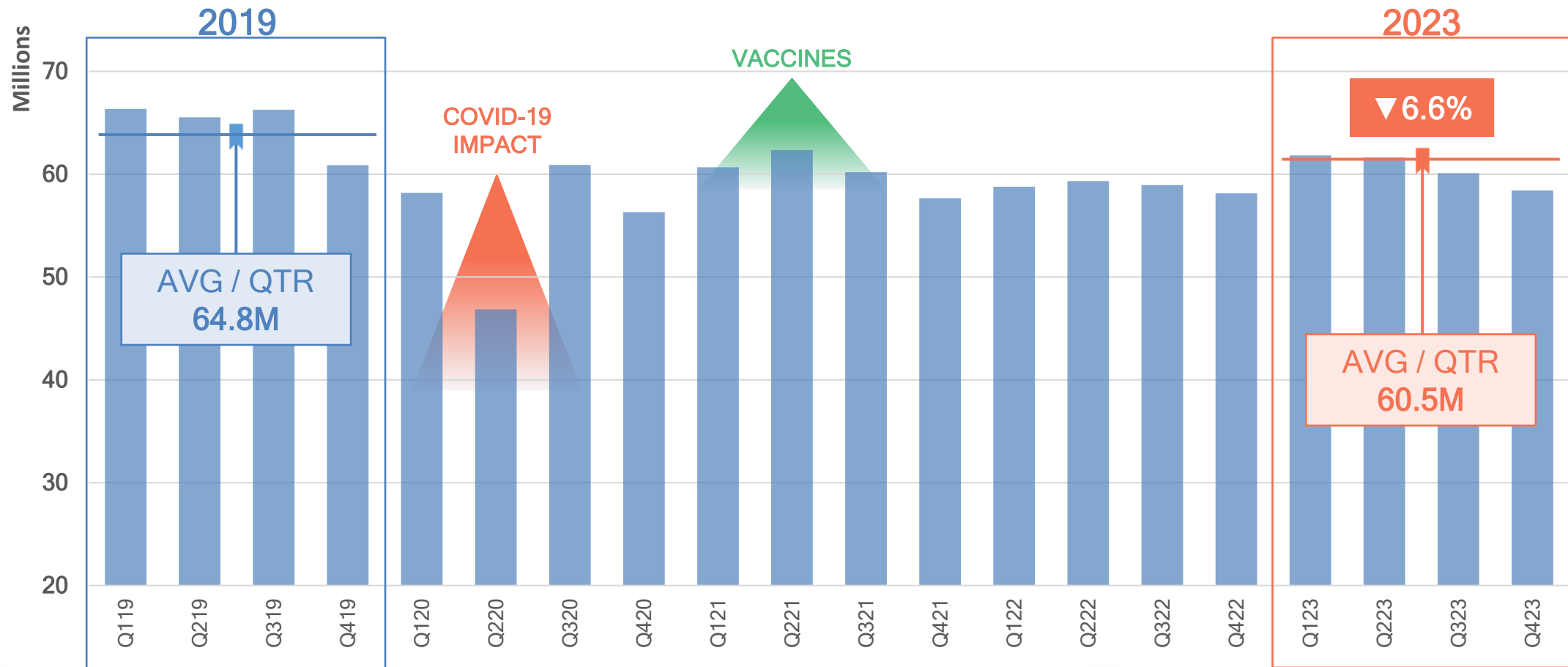
**Brady Baker**  
Product Manager  
*US Medical Supply Distribution*



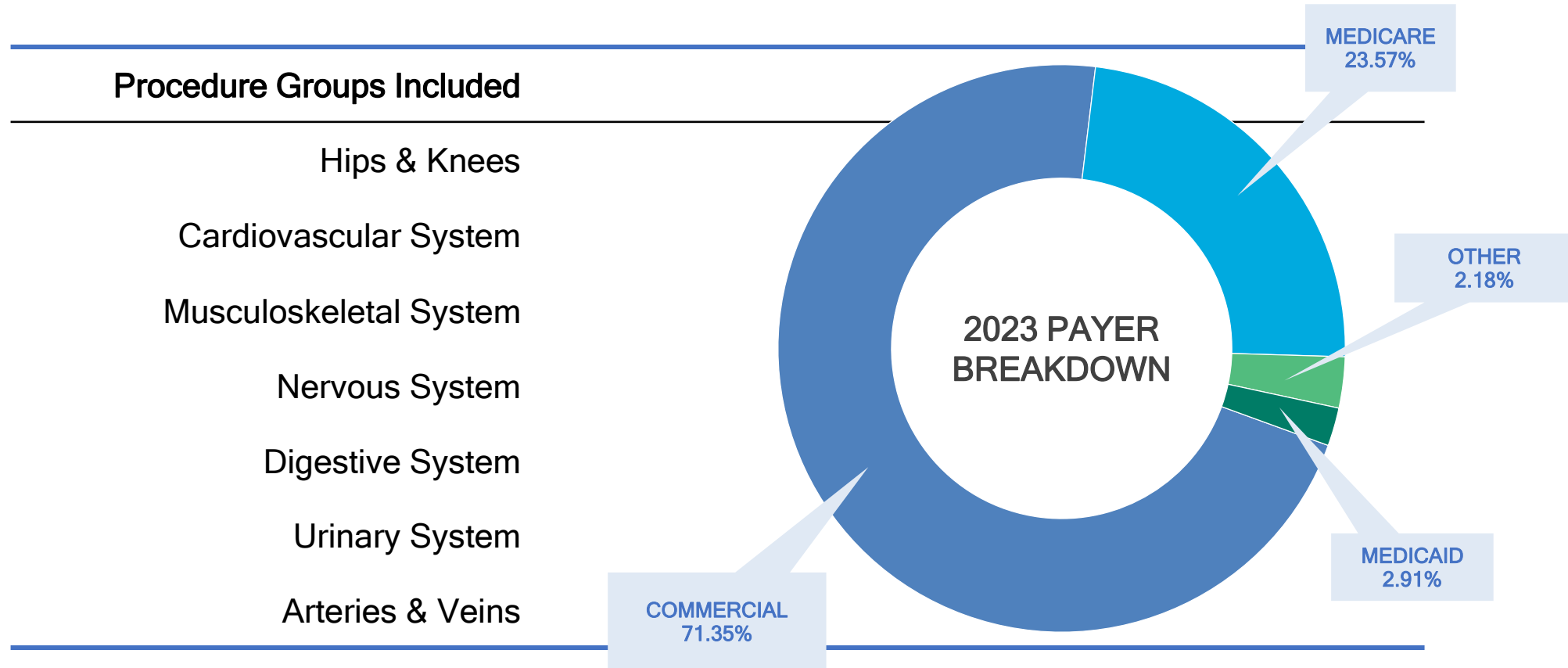
# ASC Procedure Landscape

- **Post-COVID Stagnation in Overall Procedures**
- **ASC Growth**
- **Total Joint Focus & the Importance of Coding**

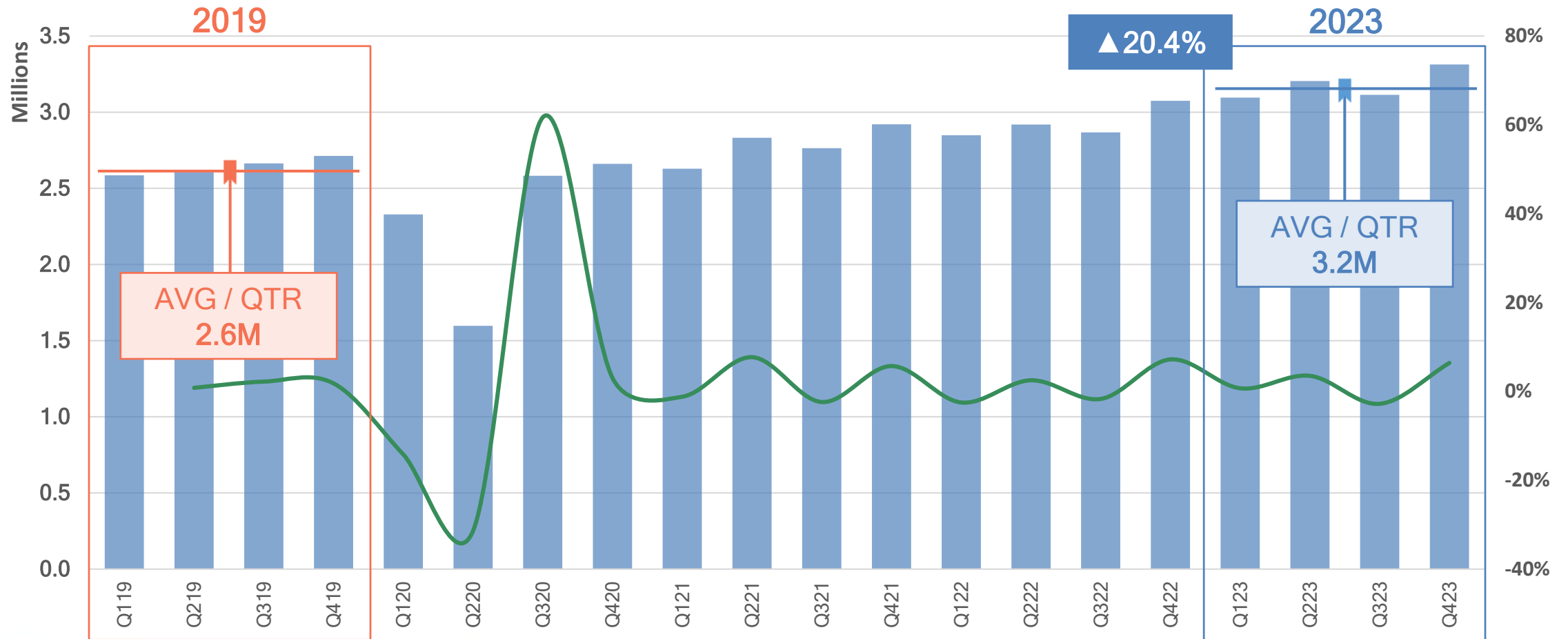
# Quarterly US Procedure Utilization / 2019—23 / All Sites



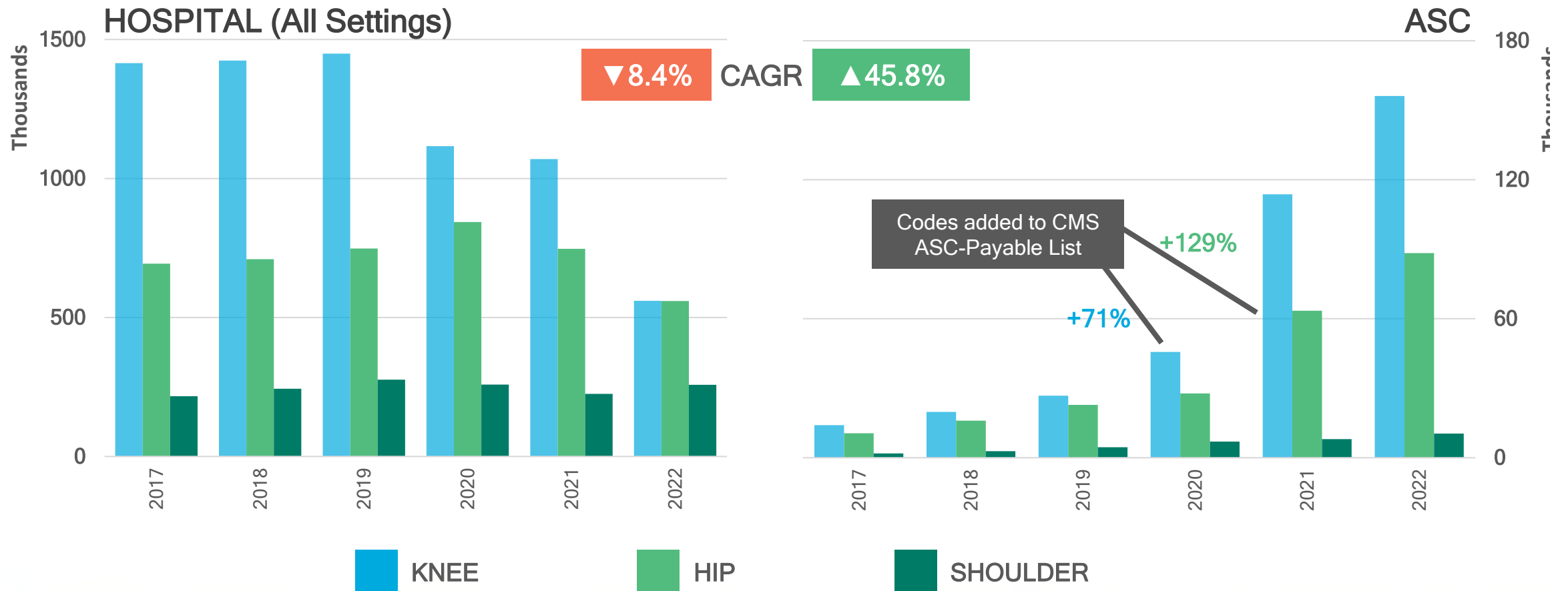
# Procedure Scope & Payer Breakdown / ASC Data @ Clarivate



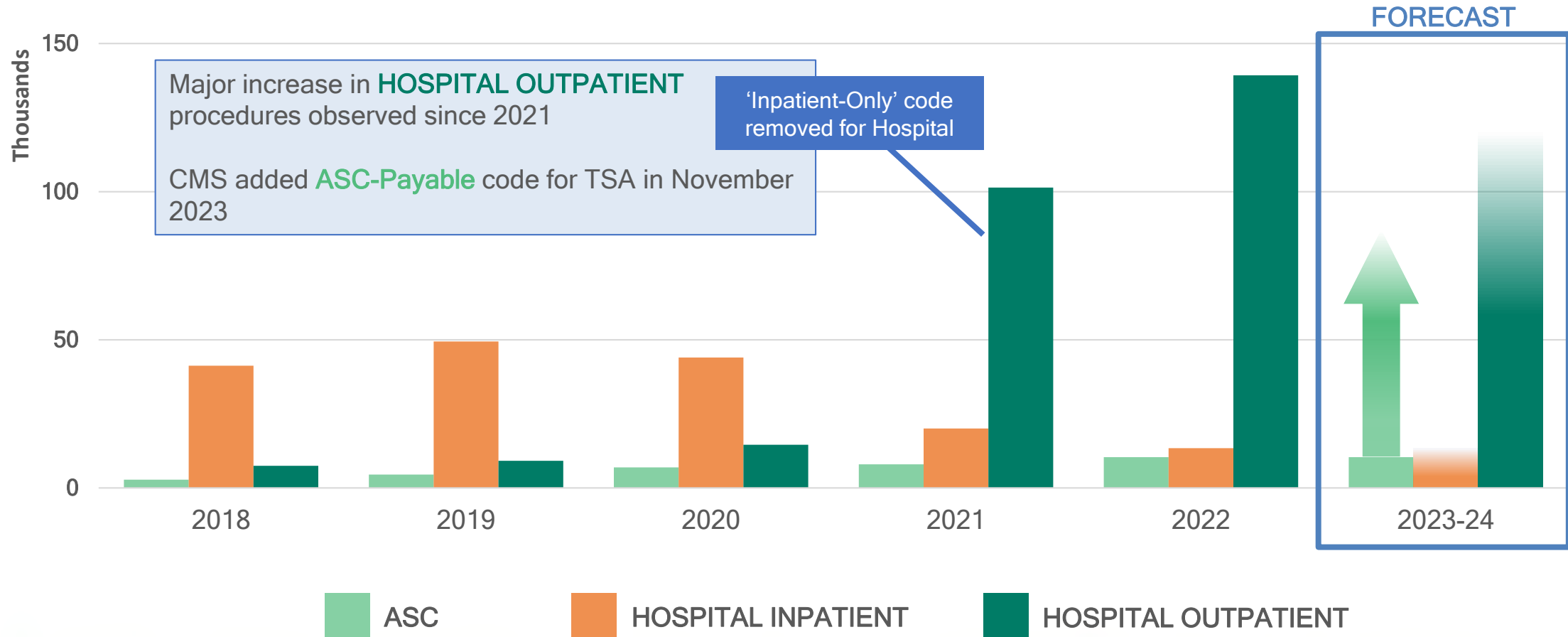
# Quarterly US Procedure Utilization / 2019—23 / ASC



# Total Joint Arthroplasty / 2017—22 / ASC v Hospital



# Total Shoulder Arthroplasty / 2018—22 / Selected Sites

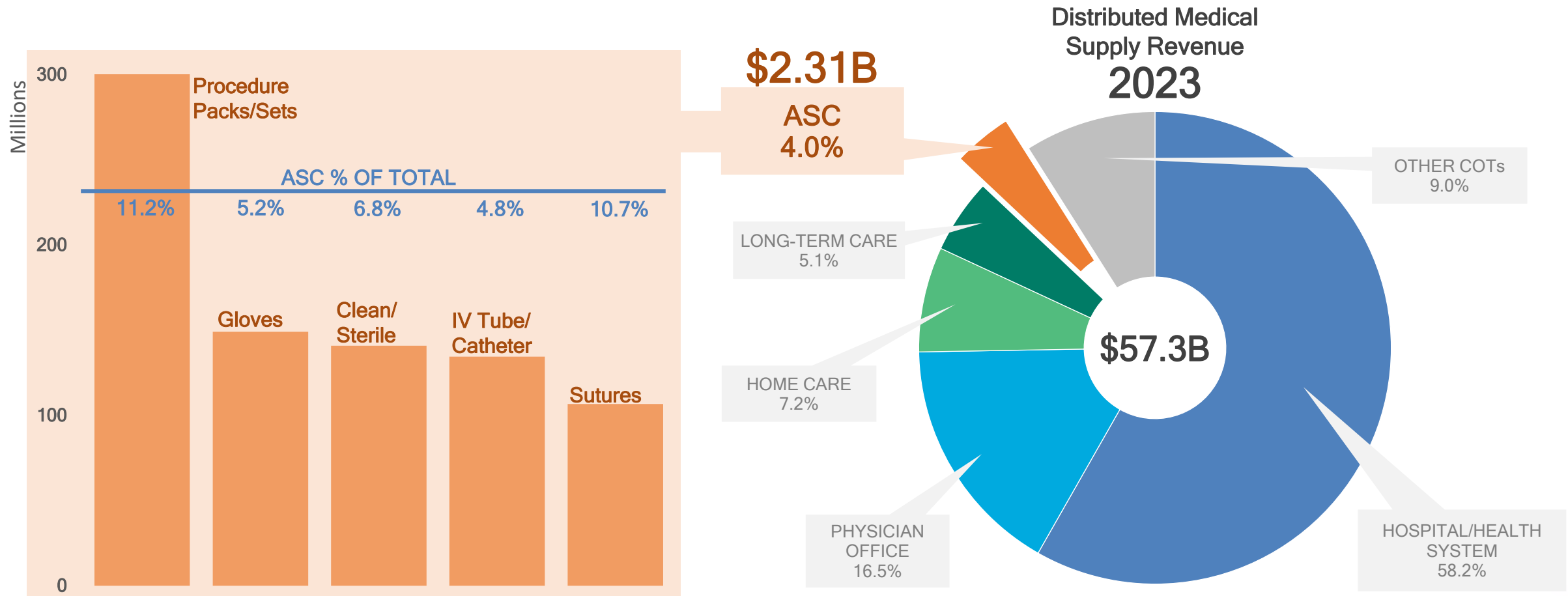


# ASC Product Landscape

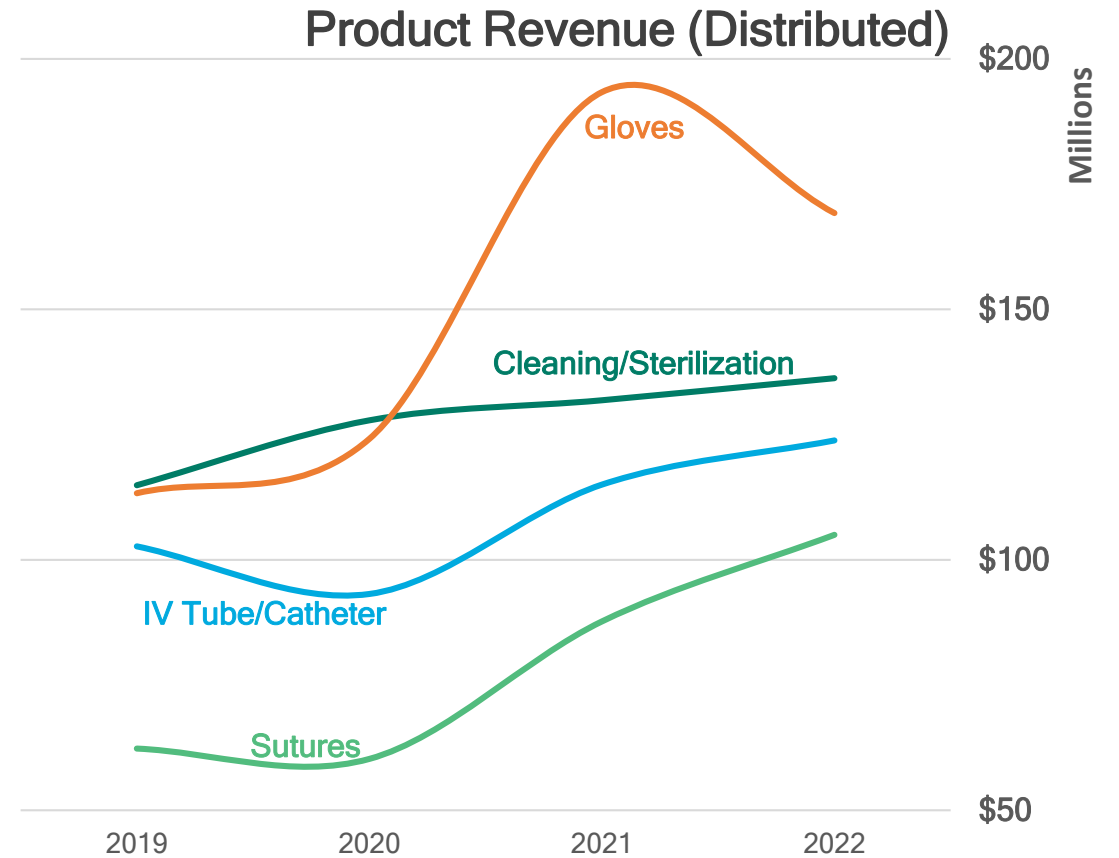
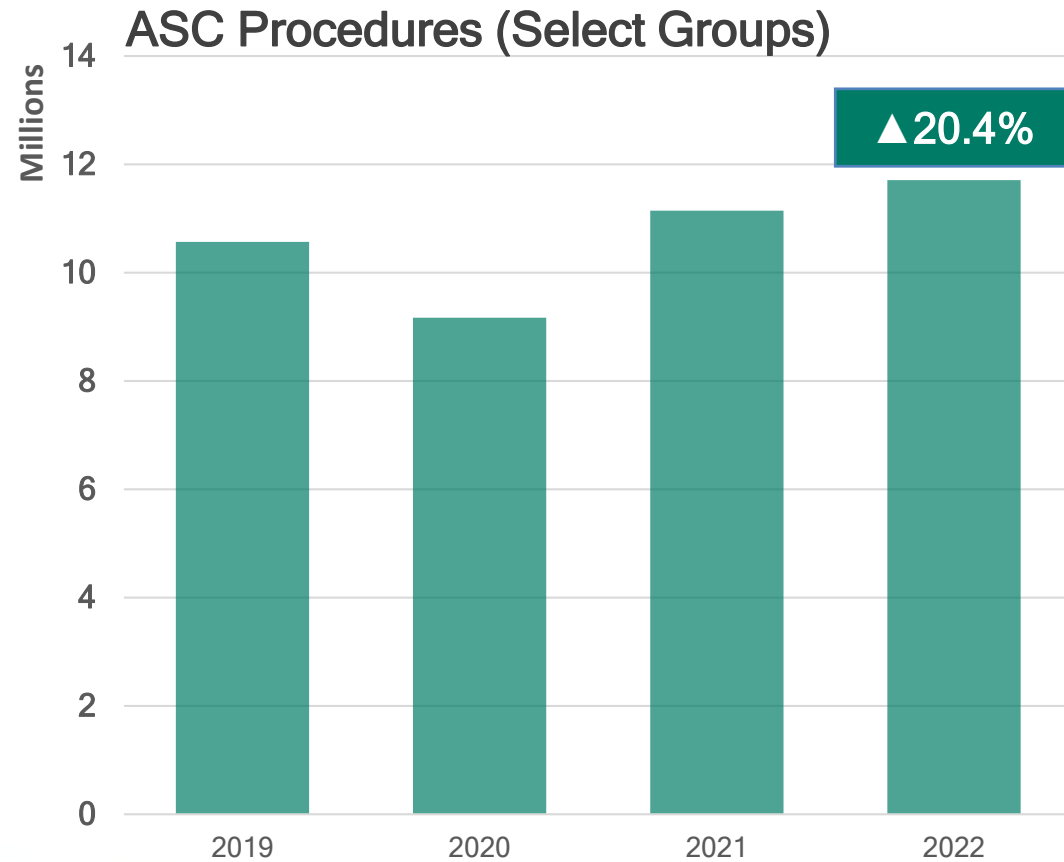
- **Medical Supply Products in ASC (*via Distribution*)**
- **Key Product Categories**
- **Relation to Key Procedures**



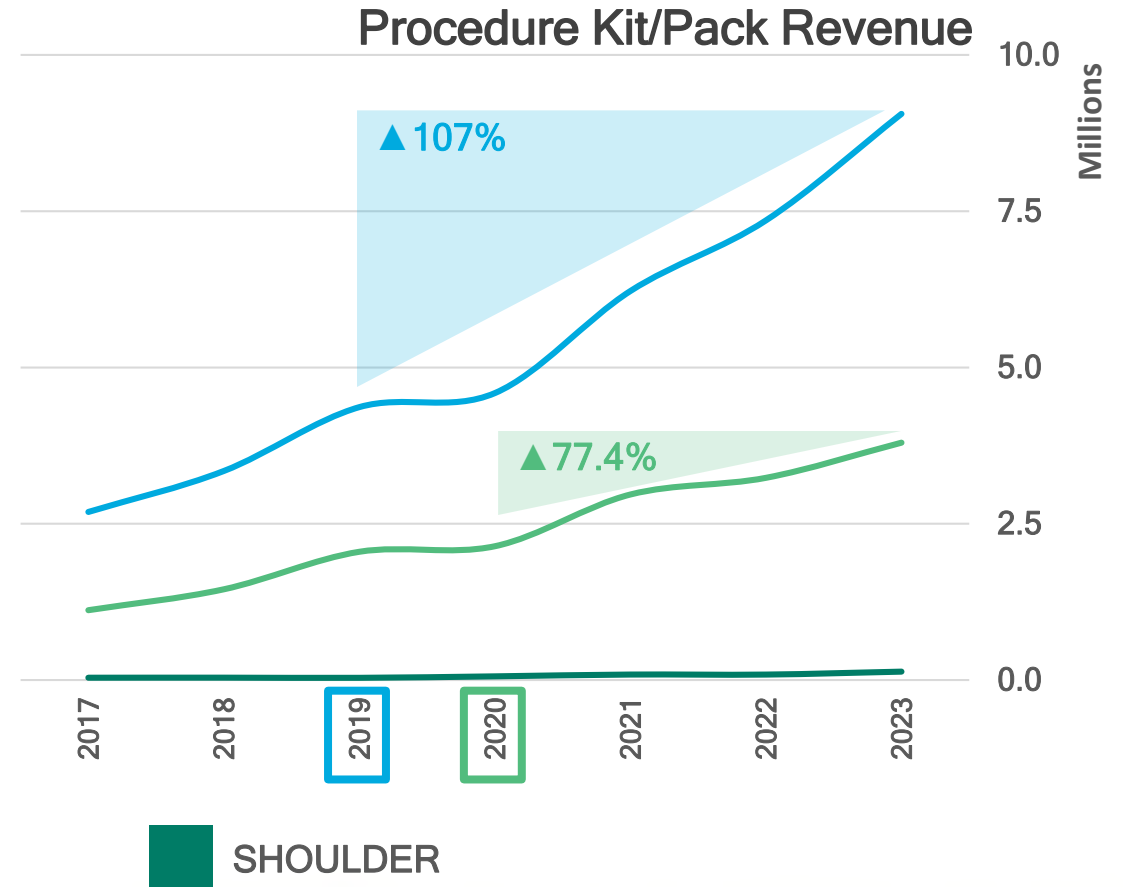
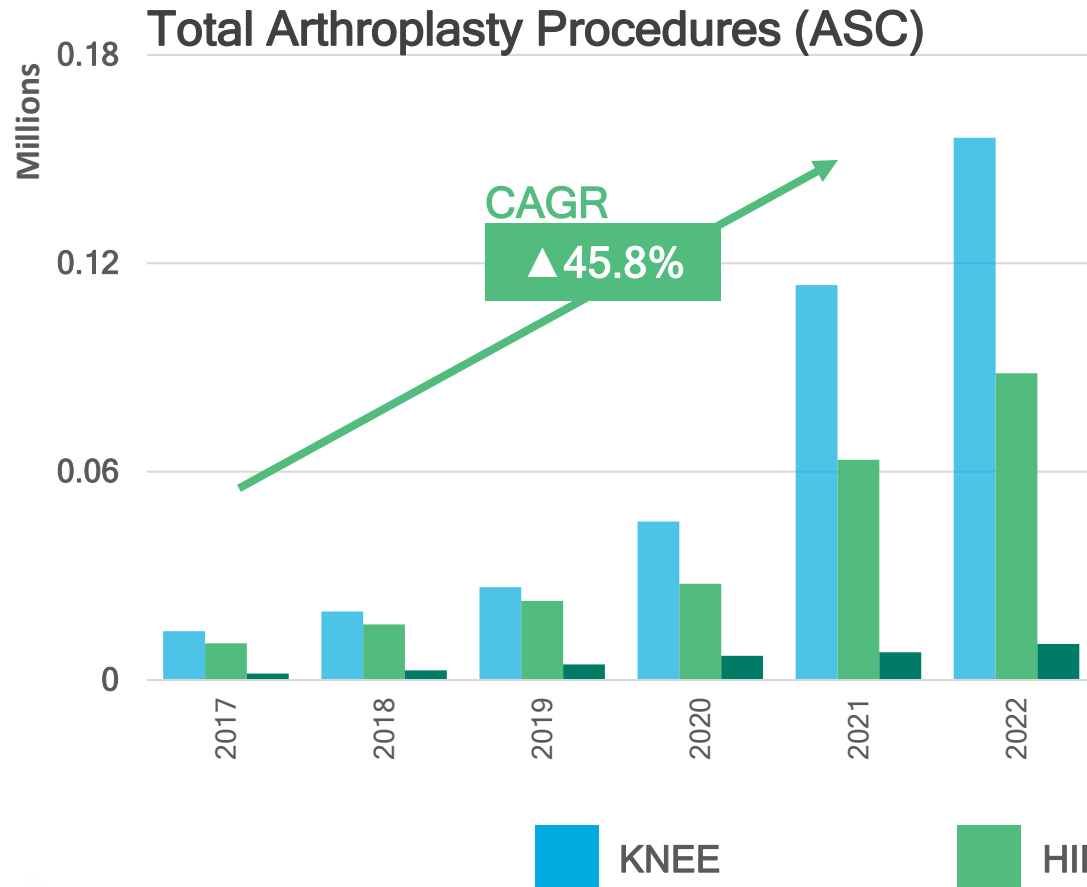
# Distributed Medical Supply Landscape / Class-of-Trade View



# ASC Product Landscape / Procedure & Product Growth



# ASC Product Landscape / Relation to Key Procedures





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